



Our chapter thrives because of the people who show up, and that means you.

Every time you attend an event, welcome a new face, share your perspective, or build connections within our community, you are helping advance our mission to be allies for belonging and connection for women in financial services.

If you are looking for another way to get involved, we would love to have you. WIFS PDX is always welcoming volunteers to help shape the future of our chapter. Whether you have an hour to give or want to take on a larger role, there is a place for you here.

Our board and committees offer opportunities to contribute in ways that match your interests and strengths:

- Finance
- Marketing
- Membership
- Programs
- Sponsorship



The best part? You do not need prior board experience to jump in. Bring your ideas, your energy, and your perspective. Together, we continue creating a community where women in financial services feel connected, supported, and empowered.

## ICYMI...



BRIDGE TO HAPPY HOUR

Daphne Jaeger hosted Bridge to Happy Hour on the west side of Portland, highlighting meaningful takeaways from an archived WIFS National webinar featuring Tanya Geisler.



BOOK CLUB

Tiny Beautiful Things by Cheryl Strayed brought up some tough topics like grief, radical honesty, and acceptance.

## WOMEN IN FINANCE FORUM



### A Message from Our Chapter President:

Last month, 270 women in finance gathered in Portland for the 3rd Annual Women in Finance Forum.

A woman raised her hand and told the room about her money story. A family member had grown up saying they were bad with money, and somewhere along the way, she had absorbed it as her own truth. And here she was, sitting in a room full of advisors, choosing to learn what her family member never had the chance to.

That moment is why we do this work.

As president of WIFS Portland Metro, I am still thinking about what is possible when we build rooms intentionally. Multi generational rooms. Students next to seasoned advisors next to allies. Each of us is tracing how our families shaped the way we show up today.

Five organizations co created this forum: WIPN, WIFS, CFA Society, PWIM, and Women in ETFs. With deep gratitude to the volunteer committee made up of women from each one, who chose collaboration over competition and built one bigger table.

And this September, when WIFS National comes home to Portland, this is the room I want every one of you in.

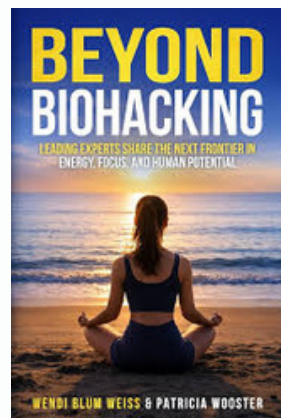
Our community at large is powerful and vast. Join our girl gang at upcoming events. Visit wifspdx.org or find us on socials. We will save you a seat.

Warmly,  
Kate Beck  
Owner & Founder, PDX Insurance & Associates  
WIFS PDX 2025-2026 Chapter President

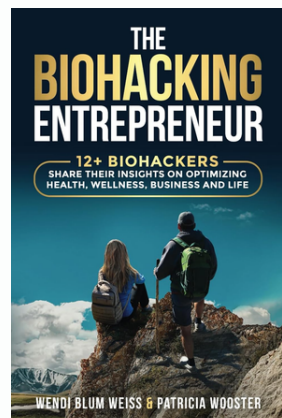
For every event you attend in 2026, you will receive a raffle ticket toward fun prizes at our Holiday Jingle and Mingle event in December.

## BOOK CLUB

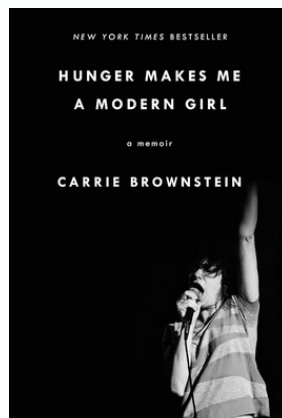
Our WIFS PDX "no read" Book Club is back for another great year of connection and conversation. Whether you join us for one meeting or all of them, we would love to have you reading along with us.



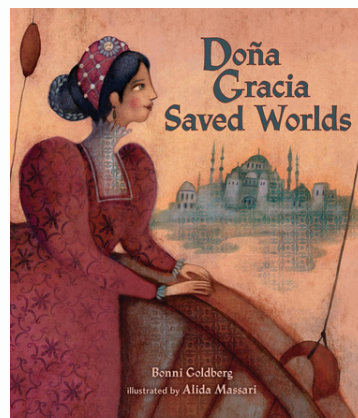
July



July



September



November

WIFS PDX Book Club is open to members and non-members!  
Secure your seat at wifspdx.org